



Gallagher

Insurance | Risk Management | Consulting

Employee Retirement Plan Services Where to go for help

Did you know that you have access to a number of resources that can help you better understand your retirement plan and work towards your savings goals?

Who is Gallagher?

Gallagher Fiduciary Advisors, LLC is CHPW's 401(k) Advisor, dedicated to supporting the company retirement plan and plan participants.

How do I Benefit?

Our staff of experienced consultants are available to help. Reach out to the Benefits team at CHPW to ask about our next scheduled visit or take advantage of one or more of the services available.

- **Virtual Group or One on One Meetings**

Group meetings are arranged by the CHPW Benefits team and can be offered throughout the year virtually. For one on one financial reviews, simply sign up for an allotted block of time with an advisor. Make sure you have your financial information on hand, and be willing to discuss your situation.

- **Monthly Web-Casts**

Presented on timely, educational topics that can help you invest smarter, these sessions allow you to interact with the moderator and explore related questions. Directions and login information are distributed by CHPW, you can find the list of monthly webinars here.

- **Participant Coaching**

Send us an email or give us a call to answer any questions you may have about your retirement plan or related financial concerns, or for an on demand one on one meeting.

Email: Bellevue.GBS.Coaching@ajg.com

Phone: (206) 905-8160 / (888) 557-6471

Gallagher Fiduciary Advisors, LLC ("GFA") is an SEC Registered Investment Advisor that provides retirement, investment advisory, discretionary/named and independent fiduciary services. GFA is a limited liability company with Gallagher Benefit Services, Inc. as its single member. GFA may pay referral fees or other remuneration to employees of AJG or its affiliates or to independent contractors; such payments do not change our fee. Neither Arthur J. Gallagher & Co., GFA, their affiliates nor representatives provide accounting, legal or tax advice.

Securities may be offered through Triad Advisors, LLC ("Triad"), member FINRA/SIPC. Triad is separately owned and other entities and/or marketing names, products or services referenced here are independent of Triad. Neither Triad nor their affiliates provide accounting, legal or tax advice. GFA/Triad CD (6007749)(exp102025)

Registration of an investment advisor does not imply any specific level of skill or training and does not constitute an endorsement of the firm by the Commission.

©2023 Arthur J. Gallagher & Co.

Page | 1